



AEPC VOICE

IT ALL UNFOLDS HERE

Issue 01 | 02.01.2026

India's RMG Export to World (Value)

- Nov, 2025	: USD 1247.4 mn.
- Nov, 2024	: USD 1121.1 mn.
- Growth	: 11.3 %
- Apr – Nov 2025-26	: USD 10080.2 mn.
- Apr – Nov 2024-25	: USD 9854.7 mn.
- Growth	: 2.3 %

(Quantity)

- Sep, 2025	: 271324.6 Thousand Units
- Sep., 2024	: 287996.5 Thousand Units
- Growth	: -5.8 %
- Apr - Sep 2025-26	: 1972326.5 Thousand Units
- Apr - Sep 2024-25	: 1872051.6 Thousand Units
- Growth	: 5.4 %

AEPC News

Request for Comments: Draft Rules on Labour Codes

AEPC through its communication dated 2nd January 2026 to the member exporters of the trade and industry has informed that the Ministry of Labour & Employment has released the Draft Rules under the four Labour Codes, namely the Draft Code on Wages, Draft Code on Social Security, Draft Code on Occupational Safety, Health and Working Conditions, and Draft Code on Industrial Relations, on 30th December 2025.

The Government has invited comments and suggestions from stakeholders on the Draft Rules. Member exporters may review the Draft Rules (enclosed with the Circular) and submit their comments, if any, through the prescribed Google Form, as notified.

AEPC's participation in "CPM (Collection Premiere Moscow) International Fashion Trade Show"

AEPC is going to participate in "CPM (Collection Premiere Moscow) International Fashion Trade Show" to be held from 17 – 20 February, 2026 at Crocus Expo Exhibition Centre, Mezhdunarodnaya Str. 20, Krasnogorsk Area, Moscow region

The last date for Early Bird Discount of Rs. 10,000/- has been extended from 31.12.2025 to 15.01.2026.

The last date for submission of application with payment is 27th January, 2026.

The detailed circular can be seen by clicking <https://www.aepcindia.com/sites/default/files/pdfs/APPAREL-EXPORT-PROMOTION-COUNCI12.pdf>

AEPC's participation in the Sourcing at Magic, Las Vegas, USA

AEPC is going to participate in "SOURCING AT MAGIC, LAS VEGAS, USA" to be held from 17 – 19 February, 2026. The event will be held at Las Vegas Convention Center (South Hall), Las Vegas.

The last date for Early Bird Discount of Rs. 10,000/- has been extended from 22.12.2025 to 15.01.2026. AEPC again circulated the details to the trade on 23rd December, 2025.

The detailed circular can be seen by clicking <https://www.aepcindia.com/sites/default/files/pdfs/APPAREL-EXPORT-PROMOTION-COUNCI1.pdf>

The last date for submission of application with payment is 20th January, 2026.

Relevant Government Notifications / PIB Releases

- [QUICK ESTIMATE OF INDEX OF INDUSTRIAL PRODUCTION AND USE-BASED INDEX FOR THE MONTH OF NOVEMBER 2025 \(BASE 2011-12=100\)](#)
- [DGFT Trade Notice 19/2025-26 dated 31st December, 2025 - Guidelines for Support for Market Access under the Export Promotion Mission](#)
- [Code on Wages \(Central\) Rules, 2025](#)
- [Code on Social Security \(Central\) Rules, 2025](#)
- [Occupational Safety, Health and Working Conditions Code \(Central\) Rules, 2025](#)
- [Industrial Relations Code \(Central\) Rules, 2025](#)

- [DGFT Trade Notice 20/2025-26 - Guidelines for Interest Subvention Support for Pre- and Post Shipment Export Credit](#)
- [DGFT Trade Notice 21/2025-26 - Guidelines for Collateral Support for Export Credit](#)

Top National News

- [30 units start production under the PLI Scheme for textiles](#)
- [India Considers ₹2,000 Crore MSME Tech Upgrade as Rising Global Carbon Tariffs Loom](#)
- [Export Push: Govt. Launches Rs.4,531-Cr Market Access Support for Exporters; MSMEs, Priority Sectors in Focus](#)
- [APEC welcomes export incentives](#)
- [Series of measures in 2025 for exporters to facilitate trade: DGFT](#)

Top Global News

- [Bangladesh unrest spins trouble for garments industry in Bengal](#)
- [Vietnam targets 9% GDP growth in 2026 on investment surge](#)
- [China to cut provisional import tariffs on 935 items from January 1](#)
- [Egypt's apparel exports surpass \\$3 bn for 1st time in Jan-Nov 2025](#)
- [China's textile sector needs \\$40.8 bn to halve emissions by 2030](#)

For detailed news, click on the links above

Currency Trend

INR versus USD FY 2025-26	
Months	INR
April	85.60
May	85.20
June	85.93
July	86.07
August	87.52
September	88.27
October	88.37
November	88.88
December	90.00
2 nd January	90.11

Source: x-rates.com

India's Textile & RMG update for Index for Industrial Production

Quick Estimates FY 2025-26		
Months	Textiles	Apparel
April	105.7	114.2
May	103.8	126.5
June	107.8	127.5
July	107.3	112.7
August	107.7	107.2
Sept.	110.7	100.6
Oct.	106.6	89.6
Nov.	109.6	94.4

Source: CSO

Please visit us on
www.apecindia.com

Please follow us on

